

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : _31/05/2018

To : Hong Kong Exchanges and Clearing Limited						
	ted Energy Group Limited 06/2018	<u> </u>				
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : <u>00467</u> De	escription : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth 60,000,000,000	HK\$0.01	HK\$600,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	60,000,000,000	HK\$0.01	HK\$600,000,000.00			
(2) Stock code : N/A De	escription : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month						

2. Preference Shares				
Stock code : N/A Descript	otion : N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descript	iption : N/A			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _	N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the month _	N/A	N/A	N/A	

(467) Page 2 of 10

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other
	(1) (2)		shares	classes of shares
Balance at close of preceding month	26,269,065,172	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	26,269,065,172	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share Option Scheme Exercise price: HK\$0.93 (11/05/2006) Ordinary shares N/A N/A N/A N/A N/A 23,256,637 (Note 1) 2. N/A (/ / Ordinary shares (Note 1) 3. N/A Ordinary shares (Note 1) 4. N/A Ordinary shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of N/A options (State currency)

Warrants to Issue Shares of th	e Issuer wh	ich are to be Li	sted			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/		-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	(/	/)				
Subscription price EGM approval date (if applicable)	(/	/)	_			
Subscription price EGM approval date (if applicable)			_			
		To	(Preferenc	y shares) Nil e shares) N/A her class) N/A		- - -

Convertibles (i.e. Convertible	into Shares of t	the Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u></u>					
Ota ale and a ('f linta d')						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
	_					
Stook gods (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
,	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	any charac) Nii		
				ce shares) N/A		_
				ther class) N/A		- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		n Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(447111111)			N/A	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares				
			issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State price : currency –	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)			N/A	N/A
			Class of shares repurchased (Note				
6.	Repurchase of		1)	(/ /)		
	shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(da/iiii/yyyy)			N/A	N/A

Type of Issue			sha issue dur m pu	of new ares of er issued ring the nonth rsuant nereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)			
Capital reorganisation	on	Issue and allotment (/ /) date: (dd/mm/yyyy)			
		EGM approval date: (/ /) (dd/mm/yyyy)		N1/A	N1/A
				N/A	N/A
		Class of sharesissuable (Note 1)			
10. Other	At State price: currency	Issue and allotment (/ /) date : (dd/mm/yyyy)			
	· · · · · · · · · · · · · · · · · · ·	AGM approval date: (/ /) (dd/mm/yyyy)			
				N/A	N/A
		Total E. (Ordinary shar (Preference shar (Other cla	es) N/A		
Total increase /	(decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	Nil	
			(2)	N/A	
Total increase /	(decrease) in preference share	res during the month (i.e. Total of A to E):		N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Capital").)

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

N/A

Remarks (if any): N/A
Submitted by: Tricor Secretaries Limited
Title: Branch Share Registrar
(Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.